

SURPLUS LINK LIMITED

Room 1705-8, 17/F., St. George's Building, 2 Ice House Street, Central, Hong Kong
Tel : (852) 2820-1100 Fax : (852) 2596-0050

Date : 25 October 2011

Ref. : Let/110606

The Chambers of the Honorable James M. Peck
One Bowling Green, Court Room 601
New York, New York 10004
U.S.A.

Dear Sir,

Re : United States Bankruptcy Court Southern District of New York
Chapter 11 Case No. 08-13555(JMP) (Jointly Administered)

In re Lehman Brothers Holdings Inc. et al., Debtors

Notice of Hearing on Debtors' Two Hundred Fourteenth Omnibus Objections to Disallow and Expunge
Certain Filed Proofs of Claim

Claims to be Disallowed & Expunged	
Creditor Name and Address : Surplus Link Limited Room 1705-8, 17/F., St. George's Building 2 Ice House Street Central, Hong Kong	Claim Number : 37507 Date Filed : 10/13/2009 Debtor : 08-13555 Classification & Amount : Unsecured : \$400,000.00


Referring to the captioned, we hereby oppose the disallowance and expunge on the following grounds :

- (1) Name of claimant – Surplus Link Limited
Description of amount claim : US\$400,000 on Lehman Brothers 6.9% 29 June 2049 Perpetual
- (2) We are the said perpetual bond holder custodian of which is via BNP Paribas. We should be allowed to partake in the distribution of whatever cash is available for distribution under this class of debtors. Distribution should not be restricted only to debtors for reason that their claim amounts form substantial part of the total claim in this class of debts.
- (3) Current BNP Paribas statement showing the custody of the said issue, in addition to the evidence of claim filed earlier (attachement repeated)

Details of Our Contact are :
Surplus Link Limited
Room 1705-8, 17/F., St. George's Building
2 Ice House Street, Central, Hong Kong

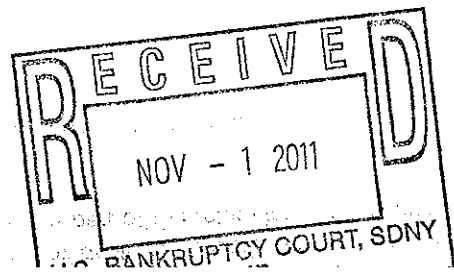
Attention Person : Nicholas H. Hui
(Tel : 852-28201168)
(Email : nicholas@imcgroup.com.hk)

Yours faithfully,
For and on behalf of
SURPLUS LINK LIMITED


.....
Authorized Signature(s)

Encl.

cc : Weil Gotshal & Manges LLP
The Office of the United States Trustee for the Region 2



SURPLUS LINK LIMITED

Room 1705-8, 17/F., St. George's Building, 2 Ice House Street, Central, Hong Kong
Tel : (852) 2820-1100 Fax : (852) 2596-0050

Date : 25 October 2011

Ref. : Let/110604

Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, New York 10005, USA

Attn.: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq.

Dear Sir,

Re : United States Bankruptcy Court Southern District of New York
Chapter 11 Case No. 08-13555(JMP) (Jointly Administered)

In re Lehman Brothers Holdings Inc. et al., Debtors

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Surplus Link Limited
Room 1705-8, 17/F., St. George's Building
2 Ice House Street, Central, Hong Kong

Attention Person : Nicholas H. Hui
(Tel : 852-28201168)
(Email : nicholas@imcgroup.com.hk)

Yours faithfully,
For and on behalf of

SURPLUS LINK LIMITED


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Authorized Signature(s)

Encl.

cc : The Chambers of the Honorable James M. Peck
Weil Gotshal & Manges LLP

SURPLUS LINK LIMITED
 Room 1705-8, 17/F., St. George's Building, 2 Ice House Street, Central, Hong Kong
 Tel : (852) 2820-1100 Fax : (852) 2596-0050

Date : 25 October 2011

Ref. : Let/110603

The Office of the United States Trustee for the Region 2
 33 Whitehall Street, 21st Floor
 New York, New York 10004
 USA

Attn.: Tracy Hope Davis Esq., Elisabetta Gasparini, Esq. and Andrea B. Schwartz, Esq.
 Dear Sir,

Re : United States Bankruptcy Court Southern District of New York
 Chapter 11 Case No. 08-13555(JMP) (Jointly Administered)

In re Lehman Brothers Holdings Inc. et al., Debtors

Notice of Hearing on Debtors' Two Hundred Fourteenth Omnibus Objections to Disallow and Expunge
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Claims to be Disallowed & Expunged	
Creditor Name and Address :	Claim Number :
Surplus Link Limited	37507
Room 1705-8, 17/F., St. George's Building	Date Filed :
2 Ice House Street	10/13/2009
Central, Hong Kong	Debtor :
	08-13555
	Classification & Amount : Unsecured : \$400,000.00

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 2 Ice House Street, Central, Hong Kong

Attention Person : Nicholas H. Hui
 (Tel : 852-28201168)
 (Email : nicholas@imcgroup.com.hk)

Yours faithfully,

For and on behalf of
SURPLUS LINK LIMITED

Encl.

cc : The Chambers of the Honorable James M. Peck
 Weil Gotshal & Manges LLP

SURPLUS LINK LIMITED

Room 1705-8, 17/F., St. George's Building, 2 Ice House Street, Central, Hong Kong
Tel : (852) 2820-1100 Fax : (852) 2596-0050

Date : 25 October 2011

Ref. : Let/110605

Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
USA

Attn.: Robert J. Lemons Esq. and Mark Bernstein Esq.
Dear Sir,

Re : United States Bankruptcy Court Southern District of New York
Chapter 11 Case No. 08-13555(JMP) (Jointly Administered)

In re Lehman Brothers Holdings Inc. et al., Debtors

Notice of Hearing on Debtors' Two Hundred Fourteenth Omnibus Objections to Disallow and Expunge
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Attention Person : Nicholas H. Hui
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Yours faithfully,

For and on behalf of

SURPLUS LINK LIMITED

Authorized Signature(s)

Encl.

cc : The Chambers of the Honorable James M. Peck
The Office of the United States Trustee



BNP PARIBAS

Consolidated Statement 綜合月結單

Custody Client Statement from 01 August 2011 to 31 August 2011

Account Number: G00001202696
Date: 08 September 2011

Liabilities Position as of 31 August 2011

Instrument	Quantity/Nominal	Quote Ccy	Market Price (Quote Ccy)	Market Value (Quote Ccy)	Exchange Rate	Market Value USD
PARIBAS AUST 6.75PCT 18MAR15	1,000,000.00000	AUD	99.873000	998,730.00	1.067750000	1,066,393.96
AL BK SCOTLAND FRN 10MAR14 AUD	900,000.00000	AUD	97.282000	875,538.00	1.067750000	934,855.70
EA DEV BK 6PCT 25JAN12 AUD	500,000.00000	AUD	100.000000	500,000.00	1.067750000	533,875.00
VAN BRO 6.9PCT 29JUN2049 PERP	400,000.00000	USD	Not Quoted		1.000000000	
CHONG HONG HOLDINGS LTD	35,000.00000	HKD	10.920000	382,200.00	0.128287364	49,031.43
NGHAI JIN JIANG INTL HOTELS-H	250,000.00000	HKD	1.200000	300,000.00	0.128287364	38,486.21
CH HOLDINGS PLC	17,954.00000	HKD	67.250000	1,207,406.50	0.128287364	154,895.00
GONG INTL CO LTD	38,000.00000	HKD	1.440000	51,840.00	0.128287364	6,650.42
CH HOLDINGS 8PCT PFDS PERP	8,000.00000	USD	26.630000	213,040.00	1.000000000	213,040.00

Portfolio Value of Last Month

31Jul11

USD3,124,487.87

Portfolio Value of Current Month

31Aug11

USD2,997,227.71

Instrument Group:

Y S

USD462,103.05
USD2,535,124.66

BNP HONG KONG BRANCH 法國巴黎銀行香港分行
Incorporated in France with Limited Liability

1/F, Two Int'l Finance Centre, 8 Finance Street, Central, Hong Kong. GPO Box 763

(852) 2909 8888 Fax: (852) 2865 2523 Cable: NATIOPAR Telex: 73442HX SWIFT: BNPAHKHH

00064/0000000384/00012

United States Bankruptcy Court/Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

In Re: Chapter 11
Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (JMP)
Debtors. (Jointly Administered)

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) **Surplus Link Limited**
Room 1705-8, 17/F., St. George's Building
2 Ice House Street, Central
Hong Kong

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

Telephone number: **852-28201100**

Email Address: **nicholas@imcgroup.com.hk**

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Email Address:

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ **US\$400,000.00** (Required)

☐ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): **XS0301813522** (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

Blocking Number **CA25973** (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:
Clearstream Account Number **80785** (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

FOR COURT USE ONLY

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

SURPLUS LINK LIMITED



BNP PARIBAS
CORPORATE & INVESTMENT BANKING

SURPLUS LINK LTD
ROOMS 1705-08 17/F
ST GEORGE'S BUILDING
2 ICE HOUSE STREET
CENTRAL, HONG KONG

Date: 25 Sep 09

Dear Client,

**LEHMAN BROTHERS HOLDINGS INC. (IN LIQUIDATION) -- BLOCKING NUMBER
FOR FILING PROOFS OF CLAIM ON LEHMAN PROGRAMS SECURITIES**

We refer to your written request to us for obtaining the Blocking Number from Clearstream for the Lehman Program Security(ies) set out therein.

Please find below the Blocking Number(s) we have obtained from Clearstream for the following Lehman related products for your attention and use:

<u>Instrument Name</u>	<u>ISIN Code</u>	<u>Blocking Number</u>
1. LEHMAN BRO 6.9PCT 29JUN2049 PERP	XS0301813522	CA25973

Please be also informed that the above product(s) are registered on our account number 80785 in the name of BNP Paribas Hong Kong Branch with Clearstream.

Yours faithfully
For and on behalf of
BNP Paribas, Hong Kong Branch



Authorized Signatures